

24th September 2024

International Consolidated Airlines Group, S.A.

Notice to the holders of the €325,000,000 1.125 per cent Convertible Bonds due 18 May 2028 (ISIN: XS2343113101) (the “2028 Bonds”) of International Consolidated Airlines Group, S.A.

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “**Conditions**”).*

The Issuer hereby notifies Bondholders that, in accordance with Condition 6(b) (*Adjustment of Conversion Price*), the Conversion Price of the Bonds has been adjusted to €3.3230, following the payment of an interim dividend of €0.030. Prior to this adjustment, the Conversion Price was €3.3694.

For further information, please contact:

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